



Gill Capital Partners

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**Gill Capital Partners introduces Encompass<sup>SM</sup> - a 360° financial service solution.**

People are used to relying on financial advisors and financial service firms for money management –help navigating the market, planning for retirement, etc. Gill Capital Partners' new offering, Encompass, is that and so much more. As its name implies, Encompass is an all-inclusive financial services firm that can give people back time and peace of mind. Eight financial disciplines all offered under one roof for one fee\*:

1. Money Management – management of financial portfolio through agreed-upon asset allocation and diversification
2. Education Planning – determining which type of account is right for you, given your goals and expected expenses
3. Retirement Planning – devising the correct strategy based on whether you are retired, near retirement, or looking forward to retirement
4. Cash Management – handling your day-to-day bill pay, managing income and expenses
5. Tax Planning and Preparation – ensuring that you are using the most advantageous tax strategy to protect your net worth
6. Insurance Planning – making sure you have the right amount of coverage to protect what you've built
7. Estate Planning – drafting and reviewing wills, trusts and more to prepare your money for the family and your family for the money
8. Charitable Giving – navigating all the options, from donor-advised funds to family foundations to charitable trusts.

And even more convenient than having a single firm and single relationship manager oversee all eight disciplines, Gill Capital Partners tracks and manages all accounts through one online tool – an online tool that clients will have access to.

\*To qualify for the single-fee arrangement, clients must maintain a minimum amount of assets under management by Gill Capital Partners. There may be additional costs for estate planning services.

## About Gill Capital Partners.

Gill Capital Partners is an independent Colorado financial services firm, serving clients since 1983. Their suite of services includes wealth management, institutional services and corporate services. Gill Capital Partners is a broker/dealer and a registered investment advisor. To learn more about the Capital Difference, please contact Gill Capital Partners at 303.296.6260 or [www.gillinvest.com](http://www.gillinvest.com).

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